

AGENDA

**Sunrise Rotary Sept. 14 Board Meeting
Community Bank, Rte 3, 7:30 am**

Consent Agenda

- Minutes of previous meeting
- Treasurer's Report
- Attendance Report

Board Discussions

- Proposed New Member Denise Duprey
- Joint Club Meeting recap
- Grant training/District Conferance
- December Business After Hours
- World Polio Day update
- Youth Exchange
- Alternative to Rotary Radio Day fund raiser

Ad Hoc Committee update

Additional discussion Old/New Business

- Club Runner; Member Success module
- E-Payment
- Request For Donation CCBR

Adjournment

Membership Proposal Form

Part A (to be completed by proposer and returned to the club secretary)

I propose:

Title: _____

Full name: Denise J. Deprey

Mailing address: 1109 Jersey Swamp Rd, Plattsburgh, NY 12901

Telephone (including country/city or area codes)

Fax (including country/city or area codes)

Residence: _____

Business: _____

Cellular/Other: 518-335-6753

Preferred e-mail address: ☒ Residence ☒ Business denisedeprey74@gmail.com

Proposed classification: _____

If rejoining or a former Rotarian, list most recent club information:

Previous club name: Administration

Dates: _____ From _____ To _____ Previous Rotary membership ID: _____

Recent Rotarian (one year or less): ☐ Yes ☒ No

If an RI program participant or Foundation alumnus/a, list program(s) and date(s):

Activities that would enhance consideration as a Rotarian: Community volunteer:
Animal foster parent; Interest in veteran's services

Denise Deprey
Proposer's Signature

8/15/17
Date

Part B (to be completed by proposed member *after* board approval)

I hereby certify that I am qualified for active membership by my current or former status as a business, professional, or community leader, or as a Rotary Foundation alumnus/a, and by having a place of business or residence within the club's locality or surrounding area.

I understand that, if accepted for membership, it will be my duty to exemplify the Object of Rotary in all my daily contacts and activities and to abide by the constitutional documents of Rotary International and the club. I agree to pay any admission fees required by the club and to pay annual dues in accordance with the club bylaws. I hereby give permission to the club to publish my name and proposed classification, if applicable, to its membership.

Denise Duprey
Proposed Member's Signature

8.15.2017
Date

To be completed by a club officer

Classification: _____

If member is a former Rotarian, provide previous club and district information:

Club name: _____

District number: _____

Club ID number*: _____

Dates: _____
From To

Rotary membership ID number*: _____

*If unsure of number, contact your Club and District Support representative. Find contact information at www.rotary.org.

If an RI program participant or Foundation alumnus/a, program(s) and date(s):

Mentor assigned to assist with orientation: _____

Rotary magazine subscription:

☐ *The Rotarian*

☐ Rotary regional magazine: _____

Action on Proposal	Date
Received by secretary:	_____
Former Rotary club contacted (if former Rotarian): <input type="checkbox"/> In good standing <input type="checkbox"/> Not in good standing	_____
Submitted to membership committee:	_____
Committee decision received: <input type="checkbox"/> Approved <input type="checkbox"/> Disapproved	_____
Submitted to board:	_____
Board decision received: <input type="checkbox"/> Approved <input type="checkbox"/> Disapproved	_____
Proposed to club: (If any objection has been filed, the board should address the issue at its next meeting.)	_____
Final approval by board:	_____
Rotary information session held:	_____
Signed form and admission fee received:	_____
Admitted to membership:	_____
Entered into Member Access:	_____

Sunrise Rotary Club of Plattsburgh, NY Inc.

Board Meeting – August 10, 2017

Minutes

Present: Joanne D, Jim S., Doug K., Jessica S., Roger B., Jack B., Libby Q., Allison H.

Meeting:

President Snook called the meeting to order at 7:30

Consent Agenda including:

- **Minutes of previous meeting**
- **Treasurers Report**
- **Attendance Report**
- **Membership Report**

Discussion: Yvonne A. listed as honorary member. Roger Black can't recall how that happened. Roger will switch her to a 3-mos. Leave of Absence.

Consent Agenda approval motioned by Joanne D., Seconded by Jack B. and approved by the board.

Board Discussion:

Ad Hoc “New Vision” Committee — Joanne D. put forward that the chair of this committee should not be a current or previous president. Joanne is looking for some guidance from the District, possibly Bonnie Black, DG Sue Bellor or AG Martha Weaver, at the first meeting of the committee.

Committee Leadership — Concern was expressed by several board members about an apparent lack of enthusiasm or commitment on the committee level in some cases. Roger B said he is now asking committee chairs to make committee reports to the club membership at assembly meeting dates that he assigns. The reports are primarily oral reports but a few sentences in writing are also being asked for. The same is being asked for following major club-sponsored events.

Winter Carnival — Allison H-B reports that she will be stepping down as the Winter Carnival Chair. She and her co-chair, Joan Sterling, have become very discouraged that the last two Winter Carnival events have cancelled due to weather conditions. Allison feels a new concept is needed that isn't so weather dependent.

Rotary Radio Day — There are some members who feel that the club would be premature to abandon the Rotary Radio Day at this time. Even though member participation is low in terms of selling sponsorships, the key participants feel there is still a significant amount of money that can be raised, even though only a few members are doing the bulk of the selling. It was suggested by the board that the Rotary Radio Day fund raiser continue as long as an administrative team steps forward to organize the event. Roger Black was the lone dissenting voice. The board decided there should be more discussion with membership about what they need to bring to the table if the club continues with Rotary Radio Days and to put off an up/down vote in the immediate future.

Sunrise Rotary Club of Plattsburgh, NY Inc.

Rockeater Race — A proposal that the Sunrise Rotary Club take over the Rockeater Obstacle Race at the City Beach is being examined. More information is needed but it appears the financial needs will require significant corporate support. Allison H-B expressed a concern that the event may be beyond the capabilities of the club although she could see it being refocused on the city beach location with more water events and events for children. More information will be sought.

ALICE — The board still feels it needs more information on exactly where the money will go if the club donates to the organization and more specifics on how it will help.

Schluter Ball — A discussion with Schluter's people about the club partnering with them on the major event (a ball) is scheduled August 11. A report on the substance of the discussions will be forthcoming.

Outdoor Art Downtown — Completing the outdoor sculpture at the Public Library will take longer than originally expected. The club remains committed to the Outside Art: Plattsburgh Public Art Project.

District Conference — The board approved a motion to pay for one of its members and spouse to attend and stay overnight at the District Conference at the Akwasasne Casino on Sept. 29 and 30, 2017. Motion put forth by Joanne Dahlen, seconded by Allison Hulbert-Bruce.

Community Bank Checking Account — Jessica Sears put forth a motion to switch our checking account to Community Bank on Rte. 3 in Plattsburgh and to update the signatures to this year's officers. The motion was seconded by Joanne Dahlen and passed by the board.

Meeting was adjourned at 8:56 a.m. Motion by Jessica Sears, seconded by Joanne Dahlen.

Plattsburgh Sunrise Rotary Treasurer's Report

August 31, 2017

Assets

Cash on Hand	\$	-
Checking Account - GFNB **	\$	34,097.32
Checking Account - Community Bank	\$	2,249.00
Savings Account - Community Bank*	\$	26,832.69
Total Checking & Savings	\$	63,179.01
Fixed Assets		
Projector/Screen/Stand	\$	500.00
Total Assets	\$	63,679.01

Liabilities

50/50 Raffle 8/31/17	\$	380.00
Foodshelf	\$	126.00
Due to Rotary Foundation	\$	105.00
Paul Harris Fellow Award - Community Member	\$	500.00
Total Liabilities	\$	1,111.00

*Community Bank includes \$3000 for the Pavilion Project

Plattsburgh Sunrise Rotary Treasurer's Report

August 31, 2017

Expenses since July 31, 2017 Report

Jennetix (Mayor's Cup)	\$	85.00
Strand Center (Jumpin in July)	\$	750.00
Security Innovations (Background Checks)	\$	15.00
Rotary District 7170 (Background Checks)	\$	38.85
Rotary District 7170 (Background Checks)	\$	51.80
Security Innovations (Background Checks)	\$	20.00
Kjell Dahlen (MC Postage)	\$	285.06
Rotary District 7040 (Annual Dues)	\$	2,068.00
Sunrise Rotary Club of Plattsburgh (Deposit for New Acct)	\$	100.00

Annual Membership Dues

Members Billed	47
Members Paid	22
% Collected thru 8-31-2017	47%

8:03 PM

09/11/17

Accrual Basis

SUNRISE ROTARY
Profit & Loss Prev Year Comparison
July through August 2017

	Jul - Aug 17	Jul - Aug 16
Income		
4000 · Member dues	3,915.00	3,847.50
4010 · Mayor's Cup		
4017 · Mayor's Cup 2016 Income	0.00	8,746.00
4018 · Mayor's Cup 2016 Expense	0.00	-3,284.94
4019 · Mayor's Cup 2017 Income	6,990.00	0.00
4019A · Mayor's Cup 2017 Expense	-3,175.16	0.00
Total 4010 · Mayor's Cup	3,814.84	5,461.06
4040 · 50/50 Raffle, Fines	301.00	348.00
4100 · Interest income	4.56	9.07
Total Income	8,035.40	9,665.63
Expense		
4060 · Paul Harris Dinner	0.00	211.68
5007 · Youth Exchange Program	174.99	0.00
5010 · Dues	4,161.02	2,047.72
5012 · Sponsorship - Community Events	750.00	375.00
5030 · Supplies	0.00	65.27
5045 · Website	675.40	579.40
Total Expense	5,761.41	3,279.07
Net Income	2,273.99	6,386.56

7:57 PM

09/11/17

Accrual Basis

SUNRISE ROTARY
Balance Sheet
As of August 31, 2017

	<u>Aug 31, 17</u>
ASSETS	
Current Assets	
Checking/Savings	
1000 · Checking - Glens Falls National	34,097.32
1010 · Checking - Community Bank	2,249.00
1020 · Savings	26,832.69
	<hr/>
Total Checking/Savings	63,179.01
	<hr/>
Total Current Assets	63,179.01
	<hr/>
TOTAL ASSETS	63,179.01
	<hr/> <hr/>
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Other Current Liabilities	
2005 · Due to Foundation	105.00
2007 · Paul Harris Award - Community	500.00
2010 · 50/50 Raffle	380.00
2015 · Food Shelf	126.00
	<hr/>
Total Other Current Liabilities	1,111.00
	<hr/>
Total Current Liabilities	1,111.00
	<hr/>
Total Liabilities	1,111.00
	<hr/>
Equity	
32000 · Unrestricted Net Assets	59,794.02
Net Income	2,273.99
	<hr/>
Total Equity	62,068.01
	<hr/>
TOTAL LIABILITIES & EQUITY	63,179.01
	<hr/> <hr/>

SUNRISE ROTARY

Budget 2017-2018

	Budget	Actual
	Jul '17 - Jun 18	Jul '17 - Aug '17
Income		
4000 · Member dues	\$6,000	\$3,915.00
4010 · Mayor's Cup	\$12,367	\$3,814.84
4020 · Radio Days	\$0	\$0.00
4036 · Polio Plus Raffle	\$1,500	\$0.00
4037 · Honey Sales	\$0	\$0.00
4038 · Winter Carnival	\$0	\$0.00
4040 · 50/50 Raffle, Fines	\$2,000	\$301.00
4100 · Interest income	\$50	\$4.56
Total Income	\$21,917	\$8,035.40
Expense		
4050 · Holiday Party	\$600	\$0.00
4060 · Paul Harris Award	\$1,540	\$0.00
5000 · Charitable donations & projects	\$5,000	\$0.00
5002 · Membership Committee	\$750	\$0.00
5003 · Polio Plus	\$1,500	\$0.00
5004 · Literacy Challenge	\$600	\$0.00
5005 · International Service Donations	\$8,000	\$0.00
5006 · Winter Carnival	\$900	\$0.00
5007 · Youth Exchange	\$3,500	\$174.99
5009 · ARC Festival of Trees	\$200	\$0.00
5010 · Dues	\$6,000	\$4,161.02
5011 · RYLA	\$800	\$0.00
5012 · Sponsorships Community Events	\$500	\$750.00
5015 · Miscellaneous	\$1,600	\$0.00
5016 · Contingency	\$1,600	\$0.00
5023 · Bank Service Charges	\$0	\$0.00
5025 · Conference expense	\$550	\$0.00
5030 · Supplies	\$500	\$0.00
5035 · Insurance	\$396	\$0.00
5040 · Postage	\$100	\$0.00
5045 · Website	\$750	\$675.40
Total Expense	\$34,786	\$5,761.41
Net Income	-\$12,869	\$2,274



Rotary Club of Plattsburgh Sunrise

Customized Attendance Report

Date Range: Aug 01, 2017 To Aug 31, 2017

Name	Aug 01, 2017	Aug 08, 2017	Aug 15, 2017	Aug 22, 2017	Aug 29, 2017	%	Current Type	Notes
Alterie, Yvonne	—	—				100.00 %	Active	Leave of Absence Aug 01, 2017 - Oct 31, 2017
Arnone, Joel			✓		✓	40.00 %	Active	
Black, Roger	✓	✓	✓	✓	M	100.00 %	Active	
Brown, Jack	✓	✓	✓	✓	✓	100.00 %	Active	Exempted Members Aug 24, 2015
Dahlen, Joanne	✓	✓	✓	M		80.00 %	Active	
Dahlen, Kjell	✓	✓	✓	✓	✓	100.00 %	Active	Exempted Members Aug 24, 2015
DeFayette, Tom	✓		✓	✓	✓	80.00 %	Active	
Desnyder, Jake	✓	✓	✓			100.00 %	Active	Exempted Members Aug 24, 2015
Duley, Kathy		✓			✓	100.00 %	Active	Exempted Members Feb 02, 2017
Duley, Victoria Zinser	M	M	✓	✓		80.00 %	Active	
Eppler, Kathy	✓	✓	✓	✓		80.00 %	Active	
Fisher, Connie	✓	✓				40.00 %	Active	
Giltz, Randall G.		✓	✓	✓		60.00 %	Active	
Glasgow, Thomas E.	✓	✓	✓	✓	✓	100.00 %	Active	Exempted Members Aug 24, 2015
Gosrich, Thomas		✓	✓		✓	60.00 %	Active	
Grindle, Bruce		✓	✓	✓		100.00 %	Active	Exempted Members Aug 24, 2015
Hamilton, Mark		✓		✓	✓	60.00 %	Active	
Hammond, Priscilla	✓	✓	✓			60.00 %	Active	
Hulbert-Bruce, Allison	✓	M	✓	✓	✓	100.00 %	Active	
Jarrette, Rich			✓	✓	✓	60.00 %	Active	
Kashorek, Doug	✓	✓	✓	✓		80.00 %	Active	
Kehn, Edward						0.00 %	Active	
Kehoe, Kevin						0.00 %	Active	
Kelly, Gerard E.	✓	✓	✓	✓	✓	100.00 %	Active	Exempted Members Aug 24, 2015
Kennedy, James			✓		✓	40.00 %	Active	

Name	Aug 01, 2017	Aug 08, 2017	Aug 15, 2017	Aug 22, 2017	Aug 29, 2017	%	Current Type	Notes
King, Rebecca		✓		✓	✓	60.00 %	Active	
LaBombard, Tom	✓	✓	✓	✓		100.00 %	Active	Exempted Members May 01, 2016
LeBlanc-Durocher, Susan	✓	✓	✓		✓	80.00 %	Active	
Lesser, Cheryl				✓		20.00 %	Active	
Loreman, Thom	✓			✓		40.00 %	Active	
Marino, Ron			✓			100.00 %	Active	Exempted Members Aug 24, 2015
Marvin, Laurie L	✓		✓		✓	60.00 %	Active	
McDowell, Eric			✓	M	✓	60.00 %	Active	
O'Connell, Shirley						0.00 %	Active	
Perry, Maxine		✓			✓	40.00 %	Active	
Prescott, Jeff		✓	✓	✓	✓	80.00 %	Active	
Quéguiner, Libby	M					20.00 %	Active	
Raino, Paul	✓	M	M	✓	✓	100.00 %	Active	Exempted Members Aug 24, 2015
Russell, Pat	✓					100.00 %	Active	Exempted Members Aug 24, 2015
Sears, Jessica	✓	✓		✓		60.00 %	Active	
Senecal, Michelle		✓	✓	✓		60.00 %	Active	
Snook, James	M	✓	✓	✓	✓	100.00 %	Active	
Sterling, Joan			✓		✓	40.00 %	Active	
Taylor, Kerry P	✓		✓			40.00 %	Active	
Volkman, Karen E.						0.00 %	Active	
Whitbeck, PJ	✓	✓	✓			60.00 %	Active	
Wilhelm, Ryan	–	–	✓	✓	✓	100.00 %	Active	
Woodward, Fred						100.00 %	Active	Exempted Members Aug 24, 2015
Total: 48 members								

Note: ✓ indicates that the member attended this meeting.

M indicates that the member has a makeup assigned to this meeting.

[Empty] indicates that the member missed this meeting.

Purple indicates that the member was on Leave of Absence during this meeting.

Blue indicates that the member is Exempted or Excused as of this meeting.

Gray indicates that the member was inactive during this meeting.

Generated by ClubRunner – www.ClubRunner.ca

Report Date: Sep 05, 2017



Rotary Club of Plattsburgh Sunrise

Membership Attendance

Current Year: Jul 01, 2017 - Sep 30, 2017

Name	Notes	Meetings Attended	Meetings Missed	Makeups	Banked Makeups	YTD Attendance
Alterie, Yvonne		0	3	0	2	100.00 %
Arnone, Joel		4	4	1	0	62.50 %
Black, Roger		8	0	1	26	100.00 %
Brown, Jack	Exempted Members Aug 24, 2015	8	0	0	7	100.00 %
Dahlen, Joanne		5	3	1	30	75.00 %
Dahlen, Kjell	Exempted Members Aug 24, 2015	8	0	0	2	100.00 %
DeFayette, Tom		6	2	1	10	87.50 %
Desnyder, Jake	Exempted Members Aug 24, 2015	4	4	0	2	100.00 %
Duley, Kathy	Exempted Members Feb 02, 2017	5	3	0	3	100.00 %
Duley, Victoria Zinser		4	4	2	2	75.00 %
Eppler, Kathy		6	2	1	1	87.50 %
Fisher, Connie		4	4	0	5	50.00 %
Giltz, Randall G.		6	2	0	6	75.00 %
Glasgow, Thomas E.	Exempted Members Aug 24, 2015	8	0	0	2	100.00 %
Gosrich, Thomas		3	5	0	0	37.50 %
Grindle, Bruce	Exempted Members Aug 24, 2015	4	4	0	3	100.00 %
Hamilton, Mark		5	3	0	1	62.50 %
Hammond, Priscilla		4	4	0	1	50.00 %
Hulbert-Bruce, Allison		6	2	1	12	87.50 %
Jarrette, Rich		4	4	1	7	62.50 %
Kashorek, Doug		7	1	0	13	87.50 %
Kehn, Edward		0	8	0	0	0.00 %
Kehoe, Kevin		0	8	0	0	0.00 %
Kelly, Gerard E.	Exempted Members Aug 24, 2015	8	0	0	3	100.00 %
Kennedy, James		3	5	0	0	37.50 %
King, Rebecca		3	5	0	0	37.50 %

Name	Notes	Meetings Attended	Meetings Missed	Makeups	Banked Makeups	YTD Attendance
LaBombard, Tom	Exempted Members May 01, 2016	5	3	0	2	100.00 %
LeBlanc-Durocher, Susan		5	3	1	7	75.00 %
Lesser, Cheryl		4	4	0	0	50.00 %
Loreman, Thom		3	5	0	1	37.50 %
Marino, Ron	Exempted Members Aug 24, 2015	3	5	0	2	100.00 %
Marvin, Laurie L		4	4	0	6	50.00 %
McDowell, Eric		4	4	1	0	62.50 %
O'Connell, Shirley		0	8	0	0	0.00 %
Perry, Maxine		4	4	0	1	50.00 %
Prescott, Jeff		7	1	0	1	87.50 %
Quéguiner, Libby		1	7	1	4	25.00 %
Raino, Paul	Exempted Members Aug 24, 2015	5	3	3	3	100.00 %
Russell, Pat	Exempted Members Aug 24, 2015	1	7	0	1	100.00 %
Sears, Jessica		5	3	1	5	75.00 %
Senecal, Michelle		5	3	0	3	62.50 %
Snook, James		7	1	1	16	100.00 %
Sterling, Joan		3	5	0	2	37.50 %
Taylor, Kerry P		4	4	0	1	50.00 %
Volkman, Karen E.		0	8	0	0	0.00 %
Whitbeck, PJ		4	4	0	2	50.00 %
Wilhelm, Ryan		3	0	0	0	100.00 %
Woodward, Fred	Exempted Members Aug 24, 2015	0	8	0	0	100.00 %
Total: 48 members		YTD official club attendance:				64.31 %

9/8/2017

Print Version for Customized Attendance Report



Rotary Club of Plattsburgh Sunrise

Customized Attendance Report

Date Range: Jun 01, 2017 To Aug 31, 2017

Name	Jun 06, 2017	Jun 13, 2017	Jun 20, 2017	Jun 27, 2017	Jul 11, 2017	Jul 18, 2017	Jul 25, 2017	Aug 01, 2017	Aug 08, 2017	Aug 15, 2017	Aug 22, 2017	Aug 29, 2017	%	Current Type	Notes
Volkman, Karen E.													0.00 %	Active	
Kehn, Edward				M									8.33 %	Active	
Kehoe, Kevin			✓										9.09 %	Active	
O'Connell, Shirley			✓										9.09 %	Active	
King, Rebecca				✓					✓		✓	✓	27.27 %	Active	
Loreman, Thom					✓			✓			✓		27.27 %	Active	
Gosrich, Thomas	✓			✓					✓	✓		✓	36.36 %	Active	
Kennedy, James		✓	✓				✓			✓		✓	45.45 %	Active	
Perry, Maxine		M		✓		✓	✓		✓			✓	45.45 %	Active	
Sterling, Joan		✓	✓	✓	✓					✓		✓	45.45 %	Active	

Club Activity Report for Plattsburgh Sunrise

Generated on: Sep 05, 2017 at 10:47 AM

Membership Overview

Club Name (ID)	Plattsburgh Sunrise (25073)
Club Chartered	Dec 27, 1987 (29 years, 8 months)
Members (Start)	46 Active, 0 Honorary
Members (End)	48 Active, 0 Honorary
New members	2
Terminated members	0

Total Participation Points

362 ↑

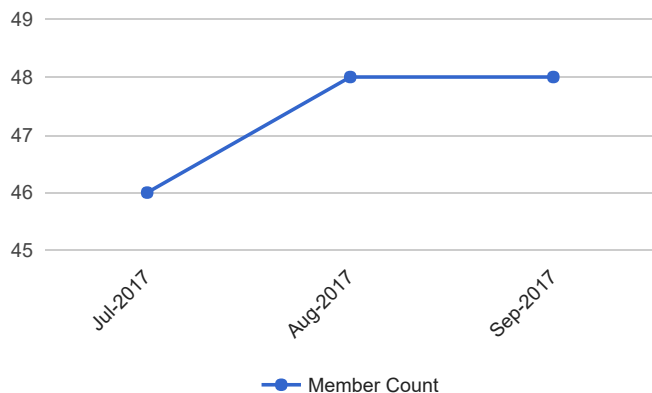
Jul 01, 2017 - Sep 05, 2017

Comparison to Last Year

190

Jul 01, 2016 - Sep 05, 2016

Membership History



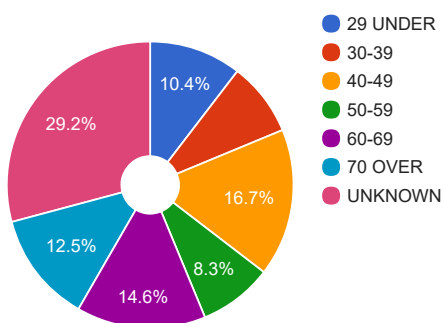
Summary

Average Attendance	65.04%
Average Age (Median Age)	50 (50)
Total Events	14

Email Usage

Number of email blasts	221
Total number of messages	1436

Age Distribution

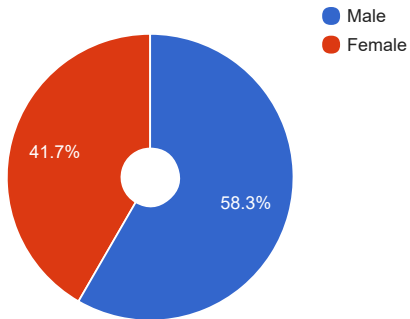


Attendance

Average attendance for reporting period: 65.04%

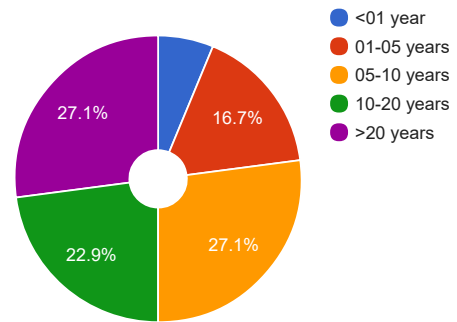
Year	No. Meetings	Actual	Reported
2017-18	8 meetings	59.98%	65.04%

Gender Distribution



Year Of Service Distribution

Based on date joined Rotary.



Club Executives

100

2017-18	President	James Snook
2017-18	President Elect	Doug Kashorek
2017-18	Treasurer	Jessica Sears
2017-18	Past President	Joanne Dahlen
2017-18	President Nominee	Libby Quéguiner
2017-18	Other	Victoria Zinser Duley
2017-18	Other	Allison Hulbert-Bruce
2017-18	The Rotary Foundation	Paul Raino
2017-18	Secretary	Roger Black
2017-18	E-Secretary	Jack Brown

Community Participation

0

Discussion Posts	0	0
Comments	0	0
Likes	0	0

Member Designations

100



District Officer

1



Past President

5



Paul Harris Fellow

4

Events**162****Total attendees**

40 members and 14 guests

Date	Name	Attendees	Revenue
Aug 31, 2017	Kayaking on the Saranac River	8 member(s), 8 guest(s)	0
Aug 31, 2017	Joint Noon and Sunrise Clubs Board Meeting	0 member(s), 0 guest(s)	0
Aug 28, 2017	Joint Clubs Foundation Committees meeting	0 member(s), 0 guest(s)	0
Aug 26, 2017	Street Drive for Clinton County Historical Assoc.	0 member(s), 0 guest(s)	0
Aug 22, 2017	Foundation Committee Meeting	2 member(s), 0 guest(s)	0
Aug 15, 2017	Club Assembly	0 member(s), 0 guest(s)	0
Aug 10, 2017	Sunrise Rotary Board of Directors Meeting - August	6 member(s), 0 guest(s)	0
Aug 08, 2017	DG Visit	0 member(s), 0 guest(s)	0
Jul 18, 2017	Annual Summer Picnic at the Dahlsens	0 member(s), 0 guest(s)	0
Jul 13, 2017	Sunrise Rotary Board of Directors Meeting - July	8 member(s), 0 guest(s)	0
Jul 08, 2017	Mayor's Cup: Regatta Registration	0 member(s), 0 guest(s)	0
Jul 06, 2017	Parade of Lights	9 member(s), 1 guest(s)	0
Jul 06, 2017-Jul 09, 2017	Mayor's Cup Regatta & Festival	0 member(s), 0 guest(s)	0
Jul 05, 2017	Jumpin' in July Live Outdoor Concert	7 member(s), 5 guest(s)	0

Alternative to Rotary Radio Days

This concept is designed to appeal to the same businesses who have been supporting Rotary Radio Days but it repackages the format to:

- Drop the radio aspect
- Associate the fund raiser with Community Service in general and specific community service organizations in particular
- Provide business underwriters of the event with positive community visibility
- Provide community service organizations with recognition and community awareness
- Emphasize Sunrise Rotary's philosophy of "Service Above Self"

How it will work:

- We create a Community Service Expo similar to the Business Expo concept.
- Along with holding a public event where Community Service organizations can talk about themselves and provide literature about their services, we also use the event to spotlight a Volunteer of the Year for each organization.

The fund raiser aspect involves selling business sponsorship levels to underwrite a given community service organization's cost for a table at the event.

Our obligation will include:

- Organizing and publicizing the event
- Providing a venue
- Providing a space with a table and chairs for each participating community service organization
- Providing signage for each community service organization
- Providing a directory/map of all community service organizations at the event
- Organizing and hosting the Volunteer Recognition aspect of the event

Obviously there is a huge amount of research which needs to be conducted before we can even decide whether the event is financially viable and worth the effort. If we decide that it is worth doing, it will take a huge effort to organize and arrange. I see this needing about 12-months of planning before the first presentation.

[Rotary membership](#)

Membership Committee:

Designations:

Applicant

Individual Applying to Join Club

Member (Blue)

Active member meeting requirements set in Bi-Laws

New Member (Red)

Individual accepted into club by Board approval.

Prospect

Individual inquiring or to be presented to become a new member. Must attend 3 consecutive meetings or events, have an Sponsor/mentor and provide application to be considered by the membership committee for proposal to the board.

Sponsor

A Member, Recommends and follows Applicant through New Member (Red) process to becoming a Member (Blue). May be appointed as needed. Assists with completion of application, connects Prospect with membership chair or committee member. Assist in tracking Prospect through New Member program (Red to Blue).

Mentor

A Member, Facilitates a Prospect through the process of becoming a New Member. A Mentor can provide orientation and qualify a prospect for New Member/Member status. Assists Sponsor in successful transition From Application through Member status (Red to Blue)

How Do I become a Member

Approach:

1. Applicant is presented by a Sponsor
2. Applicant inquiring to join the club, Non Sponsored. Request via Email or a visitor/Guest Speaker or Transfer.

Application to be provided by Club Secretary or the designee to Applicant.

Prospect and Sponsor to complete Application and return to Club Secretary or Designee (Membership Chair). Membership committee will review application and vet applicant. This could be done by a member reaching out and or meeting via face to face or a phone call with Prospect. Recommend to Board as to accept or decline Prospect. Upon Board approval Prospect will become New member and confirm Sponsor and Mentor are assigned. Work towards Member Status (Blue Badge)

From another Club and Edited for Ours

PROCEDURE TO PROPOSE AND SPONSOR A NEW MEMBER The Rotary Club of Plattsburgh Sunrise procedure for bringing new members into our club:

1. Invite a potential new member to attend at least 3 Meetings or events as your guest. Please introduce the person as your "honored guest" and not as a potential new member. At that time you should discuss with the person the benefits and obligations of being a member of the Rotary Club.

2. If, after your conversations with the person, you then feel that he/she would be an asset to our club and should be considered for membership, please contact either the Club Secretary or Membership Chair and request that a Rotary Information meeting be scheduled. You will now become the Sponsor. Inform the prospective member that both of you will be invited to attend a Rotary Information Meeting. Both of you will be contacted to arrange a convenient time to meet.

3. When notified of the time and place, attend the Rotary Information Meeting with your prospect. Also in attendance will be the Club President and Membership Director or other Membership Committee member. The purpose of the meeting is to discuss the qualifications, benefits, expectations and obligations of membership in the club. Both of you will be given an opportunity to ask questions. Your prospect will be given a Membership Packet including Rotary and club information and a membership application. After the meeting, the application can be filled out and signed by both you and the prospect. The completed application is to be given to the Secretary or Membership Director.

4. The following procedure will then take place:

- a. The Membership Committee will verify that the application is complete, references will be checked and a Rotary classification will be assigned.

- b. The application will be submitted to the Board of Directors at its next regularly scheduled meeting. You will be notified of its decision.

- c. If approved, the candidate's name and information will be published in the Bulletin.

- d. If there are no objections from the membership within 10 days of the published date, the candidate will become eligible for induction after payment of the initial fee and prorated membership fee and membership dues.

5. Arrangements will be made for you to Sponsor the new member to a regular meeting where he/she will be inducted into the club as a new member. Until inducted as a new member, the person should continue to attend regular meetings and be introduced as your "honored guest".
6. It is expected that the membership process will take 4-6 weeks. If you have any questions, contact the Membership Chair.

Good Morning Everyone,

I hope to see you all this morning at our meeting, but if you are unable to make it; I wanted to update you on what I know is going on with our committee and would like to know if I am missing anything.

In the last month, We have added one new member Ryan Wilhelm. Ryan has applied and been voted on by the board. I would like to hold an orientation for Ryan and help steer him in a direction where he can get involved and find his place in our club. Ryan, also has brought his coworker, Kyle in the past and I saw an email reaching out to Ryan about inviting Kyle to join, but never received any emails back. Did Ryan respond to anyone in that email?

Also, we have received an application from Denise Duprey. I have reviewed her application and spoken with her at one of the meetings. She seems like a great fit and was already offering to join membership committee having previous experience working with the Strand on their membership committee. I have been searching for how to invite her to the board meeting, but I am still very new to the steps of on boarding within the club. Jim had asked me to setup a meeting with Denise, him, and/or Roger, and myself to discuss the club, our goals, the joining process, and what we expect from our members. I have not done this, because my understanding of this process is way too limited at this time. I will try to clear up what info we want to provide to Denise with you this morning (if you are present) and I am more than willing to call her.

Finally, I feel we as group need to come together and speak about how the on boarding process has gone in the past and where applications are getting stuck in this process. I have had Denise application for at least two weeks now, and don't want to continue letting applications sit like this. Thank you for time and efforts.

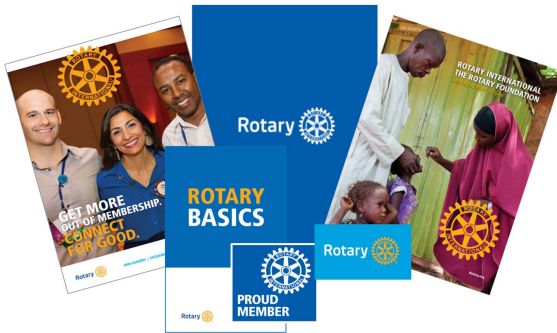
Sincerely,

Joel Arnone
Rotary Club of Plattsburgh Sunrise

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Welcome new members to your club with Rotary essentials: Connect for Good brochure, Rotary Basics guide, What's Rotary? card, The Annual Report, and Proud Member window cling. Customize your club's welcome kit with additional pieces available on the Rotary shop, such as the Every Rotarian, Every Year brochure. Visit the Brand Center on My Rotary to download free, customizable member certificates, Rotary membership cards, and club brochures. [SKU:426]

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Strengthening Your Membership: Creating Your Membership Development Plan

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Use this guide to evaluate your club's membership trends, create strategies for attracting new members, and develop programs that focus on member engagement. This publication is a great resource for club presidents, district membership chairs, and club membership committee members. [SKU 417]

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Inventory of items located in the basement of Glens Falls Bank in Downtown Plattsburgh

Sept. 6, 2017

Bin 1

- Assorted red badges (5 used, 4 unused)
- Engage Rotary flag
- Presidential Citation 2005 – 2006
- Noon Club flag
- Venice Florida Club flag
- Stapler
- Desk lights (3)

Bin 2

- District 7040 vests – white (5)
- Pens
- Fall Into Pink logo sign, t-shirts

Bin 3 (at Roger B's house)

- New Member folders (16)
- Rotary pins (9)
- Certificates of Membership (37)
- Sunrise Club envelopes (lots)
- Rotary ruler

Bin 4A & Bin 4B

Fall Into Pink stuff (Kerchiefs, coffee cups, etc.)

Bin 5

- "Be a Friend" banner
- "Object of Rotary" plaque
- **Paul Harris Fellows plaque**
- 1992 Mayor's Cup plate
- Club history photos and articles
- 2005, 2006, 2007 handbooks (damaged)
- 2004 Mayor's Cup Calendar
- Mayor's Cup flag

Box of Plaques

- 1993 River Walk
- 1996 Salvation Army
- 1997 PSU Glen Giltz Society
- **1987 Charter**
- 1991 – 1993 PSU Presidents Club
- 2002 Clinton County Health Dept.
- 1997 – 1998 Presidential Citation
- 1994, 1997, 1999 CVPH
- 4- Way Test
- Share with Hungry Neighbor
- 1991 – 1999 CCC Foundation
- 2000 Presidential Citation
- Charter Night Members photo
- 1997 – 1998 Presidential Citation patch
- **1987 – 1999 Sunrise Club presidents**

On Shelves

- Fall Into Pink glasses (60ish)